



Ho Chi Minh City, April 25, 2019

No. 05 /2019/TT-HDQT-BCG

**STATEMENT
ANNUAL GENERAL MEETING 2019**

Re.: Approval of the audited consolidated and separate financial report 2018

To: Shareholders of Bamboo Capital Joint Stock Company

- Pursuant to the Enterprise Law No. 68/2014/QH13 approved by the National Assembly of the Socialist Republic of Vietnam dated November 26, 2014 and guiding documents;
- Pursuant to the Securities Law No. 70/2006/QH11 passed by the National Assembly of the Socialist Republic of Vietnam dated June 29, 2006 and Law No. 62/2010/QH12 amending and supplementing a number of articles of the Securities Law passed by the National Assembly of the Socialist Republic of Vietnam dated November 24, 2010;
- Pursuant to the Charter of Bamboo Capital Joint Stock Company;
- Based on the 2018 Financial Statements of Bamboo Capital Joint Stock Company audited by Southern Auditing and Accounting Financial Consulting Services Company Limited (AASCS);

The Board of Management of Bamboo Capital Joint Stock Company would like to submit this Statement to the General Meeting of Shareholders for approval of the 2018 audited financial statements.

The 2018 financial statements were audited by Southern Auditing and Accounting Financial Consulting Services Company Limited (AASCS) in accordance with the State's regulations and standards. A number of key financial indicators are shown as follows:

1. The 2018 consolidated financial statements:

No.	Items	Amount (VND)
I	Total assets	5,320,625,790,677
1	Current assets	1,955,682,429,448
2	Non-current assets	3,364,943,361,229
II	Resources	5,320,625,790,677
1	Liabilities	3,912,914,216,523
2	Owner's equity	1,407,711,574,154
2.1	Paid-in capital	1,080,057,600,000
2.2	Share premium	(165,000,000)
2.3	Development and Investment Fund	770,650,692

2.4	Other funds belonging to the owner's equity	491,981,654
2.5	Undistributed after-tax profits	(10,511,948,317)
3	Total revenue and income	1,321,949,314,278
4	Net revenue from goods sale and service provision	1,113,320,994,094
5	Net profit from operating activities	41,041,028,277
6	Total profit before tax	35,602,124,725
7	Profit after corporate income tax	11,326,171,260
7.1	<i>After-tax profit of the parent company</i>	<i>(15,840,892,714)</i>
7.2	<i>After-tax profit of non-controlling shareholders</i>	<i>27,167,063,975</i>

2. The 2018 separate financial statements:

No.	Items	Amount (VND)
I	Total assets	3,458,957,799,688
1	Current assets	242,269,605,068
2	Non-current assets	3,216,688,194,620
II	Resources	3,458,957,799,688
1	Liabilities	2,342,736,509,871
2	Owner's equity	1,116,221,289,817
2.1	Paid-in capital	1,080,057,600,000
2.2	Share premium	(165,000,000)
2.3	Undistributed after-tax profits	36,328,689,817
3	Total revenue and income	238,234,107,481
4	Net revenue from goods sale and service provision	86,035,993,160
5	Net profit from operating activities	5,288,072,154
6	Total profit before tax	5,049,413,744
7	Profit after corporate income tax	3,936,507,584

This Statement is respectfully submitted to the General Meeting of Shareholders for consideration, voting and approval./.

Recipients:

- Shareholders of the Company;
- Filed: Board of Directorst, Supervisory Board, Legal Department.

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed & seal)

NGUYEN HO NAM

